



# I'm ready for Level 2 Coaching!

**\$150 / Month**  
**(pre-tax commission share)**

**Congratulations on joining Level 2 Coaching!**

### **LEARN BEST PRACTICES**

**Increase your productivity & Change the way you think.**

**Work towards your goal of closing 60+ loans per year.**

Partners Coaching Partners – Level 2 Coaching includes:

- Group Coaching:** One Coaching Call Per Month with your Personal Coach and up to 5 other Partners focused on increasing your productivity and improving your mindset to generate more leads
- Webinar Coaching:** Two Level 2 Webinars / Conference Calls Per Month for additional coaching
- Low Accountability:** Provided by your Coach and other Partners in your group; *Voluntary Participation, Homework Assignments & Forms*
- PCP Impact:** Automatic invitation to our semi-annual PCP Impact event for 2-3 days of intense coaching on systems, structure & daily disciplines proven to create success!
- Level 2 Resource Library:** Access to conference call recordings, mindset training & resources, productivity and lead generation materials, and MORE!
- All-Access:** Access to all podcasts, conference calls, materials & resources from Level 1

### **Partner Information**

**NAME:** \_\_\_\_\_

**BRANCH:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

### **Partner Agreement**

**Objectives of Training:** Level 2 Coaching is designed to help you stay healthy by increasing your productivity, improving your mindset, and implementing lead generating strategies in order to increase your production to 60+ closed loans per year.

**Term of Agreement:** The duration of this agreement will be at the discretion of the Partner and/or Union Home Mortgage.

**Fee:** The monthly cost of Level 2 Coaching is \$150 and is a pre-tax commission share with your assigned coach.

**Refund Policy:** Union Home Mortgage has a no-refund policy throughout the duration of this agreement.

**Cancellation Policy:** Partner agrees to stay committed to Level 2 Coaching for a period of no less than 90 days.

**Entire Agreement:** This is a simple agreement between Partners. Partner must adhere to all Code of Conduct values.

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_