



# I'm ready for Level 5 Coaching!

**\$500 / Month**  
**(pre-tax commission share)**

**Congratulations on being selected as a PCP coach!**

**The program that has helped you grow your business is now giving you the opportunity to Pay it Forward!**

**Build your legacy & impact the lives of Partners like never before.**

Partners Coaching Partners – Level 5 Coaching includes:

- Coach the Coaches:** Two Coaching Calls Per Month with Executive Coach, Brian Smith to discuss coaching and leadership strategies & tactics
- Leadership Development:** Build your Legacy & Lead your Level 2, 3 and/or 4 Coaching Groups
- Personalized Group Coaching:** Two Coaching Calls Per Month with your Personal Coach and 2-3 other Partners at your production level (where applicable)
- Webinar Coaching:** Lead Monthly Webinars & Conference Calls for additional coaching for our Partners
- Extreme Accountability:** Provided by Executive Coach, Brian Smith and/or your Personal Coach and other Partners in your group; *Mandatory Participation, Homework Assignments & Forms, Semi-Annual Reviews, etc.*
- PCP Impact Speaking Opportunity:** Automatic invitation to our semi-annual PCP Impact event for 2-3 days of intense coaching on systems, structure & daily disciplines proven to create success! Lead your own Breakout Session(s) & Pay it Forward to other Partners.
- Level 5 Resource Library:** Access to conference call recordings, lunch & learn presentations, coaching forms, leadership training & resources, goal planning, sales, teambuilding & money resources, and MORE!
- All-Access:** Access to all podcasts, conference calls, materials & resources from Levels 1 – 4

### Partner Information

**NAME:** \_\_\_\_\_

**BRANCH:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

### Partner Agreement

**Objectives of Training:** Level 5 Coaching is designed to help you work toward achieving your 6-month goals, while developing your leadership skills, growing your business to 150+ closings per year and paying it forward to other Partners.

**Term of Agreement:** The duration of this agreement will be for a minimum of 6 months. After 6 months, another agreement must be signed, unless the Partner no longer wishes to be part of Level 5 Coaching.

**Fee:** The monthly cost of Level 5 Coaching is \$500 and is a pre-tax commission share with your assigned coach.

**Refund Policy:** Union Home Mortgage has a no-refund policy throughout the duration of this agreement.

**Cancellation Policy:** Partner agrees to stay committed to Level 5 Coaching through the end of the current 6-month semester.

**Entire Agreement:** This is a simple agreement between Partners. Partner must adhere to all Code of Conduct values.

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**By signing above, I certify and agree to the following conditions:**

1. I have been coached by Executive Coach, Brian Smith for a period of at least 6 months.
2. I have completed all PCP coaching forms for a period of at least 12 months.
3. I will complete the current 6-month semester and fulfill all coaching responsibilities relative to my assigned coaching group(s) throughout the entirety of the semester.
4. If I withdrawal from Level 5 Coaching at any point during the current 6-monthsemester, I will forfeit all future coaching fees due to me from my assigned coaching group(s).
5. If I wish to withdrawal from Level 5 Coaching at the conclusion of the current 6-month semester, I will provide notice to Executive Coach, Brian Smith at least 45 days prior to the end of the current 6-month semester.