



# I'm ready for Level 4 Coaching!

**\$500 / Month**  
**(pre-tax commission share)**

**Congratulations on joining Level 4 Coaching!**

**HIGH ACCOUNTABILITY = HIGH PROFITS**  
**Generate more leads than you can handle & build a great team.**

**Earn More, Save More & Give More than you ever thought possible.**

Partners Coaching Partners – Level 4 Coaching includes:

- Personalized Group Coaching:** Two Coaching Calls Per Month with your Personal Coach and 2-3 other Partners at your production level
- Webinar Coaching:** Two Level 4 Webinars / Conference Calls Per Month for additional coaching
- High Accountability:** Provided by your Coach and other Partners in your group; *Mandatory Participation, Homework Assignments & Forms*
- PCP Impact:** Automatic invitation to our semi-annual PCP Impact event for 2-3 days of intense coaching on systems, structure & daily disciplines proven to create success!
- Level 4 Resource Library:** Access to conference call recordings, lunch & learn presentations, coaching forms, leadership training & resources, goal planning, sales, teambuilding & money resources, and MORE!
- All-Access:** Access to all podcasts, conference calls, materials & resources from Levels 1 – 3

### Partner Information

**NAME:** \_\_\_\_\_

**BRANCH:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

### Partner Agreement

**Objectives of Training:** Level 4 Coaching is designed to help you work toward achieving your 6-month goals and 120+ closed loans per year, while generating more leads than you can handle, building a great team, and earning, saving & giving more.

**Term of Agreement:** The duration of this agreement will be for a minimum of 6 months. After 6 months, another agreement must be signed, unless the Partner no longer wishes to be part of Level 4 Coaching.

**Fee:** The monthly cost of Level 4 Coaching is \$500 and is a pre-tax commission share with your assigned coach.

**Refund Policy:** Union Home Mortgage has a no-refund policy throughout the duration of this agreement.

**Cancellation Policy:** Partner agrees to stay committed to Level 4 Coaching through the end of the current 6-month semester.

**Entire Agreement:** This is a simple agreement between Partners. Partner must adhere to all Code of Conduct values.

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_