



# I'm ready for Level 3 Coaching!

**\$300 / Month**  
**(pre-tax commission share)**

**Congratulations on joining Level 3 Coaching!**

## **LEADS & TEAM**

**Take Your Lead Generation to the Next Level & Start Building a Team.**

**Work towards your goal of closing 96+ loans per year.**

Partners Coaching Partners – Level 3 Coaching includes:

- Personalized Group Coaching:** Two Coaching Calls Per Month with your Personal Coach and 2-3 other Partners at your production level
- Webinar Coaching:** Two Level 3 Webinars / Conference Calls Per Month for additional coaching
- Medium Accountability:** Provided by your Coach and other Partners in your group; *Mandatory Participation, Homework Assignments & Forms*
- PCP Impact:** Automatic invitation to our semi-annual PCP Impact event for 2-3 days of intense coaching on systems, structure & daily disciplines proven to create success!
- Level 3 Resource Library:** Access to conference call recordings, lunch & learn presentations, coaching forms, leadership training & resources, goal planning, sales & teambuilding resources, and MORE!
- All-Access:** Access to all podcasts, conference calls, materials & resources from Levels 1 - 2

### **Partner Information**

**NAME:** \_\_\_\_\_

**BRANCH:** \_\_\_\_\_

**PHONE:** \_\_\_\_\_

**EMAIL:** \_\_\_\_\_

**MAILING ADDRESS:** \_\_\_\_\_

### **Partner Agreement**

**Objectives of Training:** Level 3 Coaching is designed to help you work toward achieving your 6-month goals and 96+ closed loans per year, while implementing next-level lead generating strategies and building a team to cater to your clients.

**Term of Agreement:** The duration of this agreement will be for a minimum of 6 months. After 6 months, another agreement must be signed, unless the Partner no longer wishes to be part of Level 3 Coaching.

**Fee:** The monthly cost of Level 3 Coaching is \$300 and is a pre-tax commission share with your assigned coach.

**Refund Policy:** Union Home Mortgage has a no-refund policy throughout the duration of this agreement.

**Cancellation Policy:** Partner agrees to stay committed to Level 3 Coaching through the end of the current 6-month semester.

**Entire Agreement:** This is a simple agreement between Partners. Partner must adhere to all Code of Conduct values.

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_